Regional Slideshow
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Chart 1. Texas Total Nonfarm Employment Monthly Growth

1-month % change, SAAR

Source: BLS/TWC, seasonal and other adjustments by FRB Dallas http://www.dallasfed.org
Chart 2. Texas and U.S. Unemployment Rate

Source: BLS

http://www.dallasfed.org
Chart 3. Texas Business-Cycle Index

Month/Month, SAAR

TX recession

Index 1971=100 (Apr=1.96)

Source: FRB Dallas

http://www.dallasfed.org
Chart 4. Change in Texas Leading Index

Net Contributions of Components

3-month change: January to March

Source: FRB Dallas

http://www.dallasfed.org
Chart 5. Texas Total Nonfarm Employment Quarterly Growth

1-quarter % change, SAAR

Source: BLS/TWC, seasonal and other adjustments by FRB Dallas
http://www.dallasfed.org
Chart 6. Texas Government and Private Nonfarm Employment

Index, Jan. 2000=100

*Level of employment (in thousands)
Source: BLS/TWC, seasonal and other adjustments by FRB Dallas
http://www.dallasfed.org
Chart 7. Texas Goods and Services Producing Employment

Year-over-year % change

Goods Producing (Apr=1,855*)

Services Producing (Apr=9,928*)

*Level of employment (in thousands)

Source: BLS/TWC, seasonal and other adjustments by FRB Dallas http://www.dallasfed.org
Chart 8. Texas Employment by Industry

NAICS Super Sectors

Monthly Growth. SA by FRB Dallas

May 2014 - April 2015

1-month % change, SAAR

- Natural Resources & Mining (Apr=-24.16)
- Construction (Apr=-6.6)
- Trade, Transp & Utilities (Apr=0.66)
- Manufacturing (Apr=-4.37)
- Professional & Business Svc (Apr=2.78)
- Financial Activities (Apr=-1.17)
- Leisure & Hospitality (Apr=8.9)
- Information (Apr=18.46)
- Educational & Health Services (Apr=1.86)
- Government (Apr=2.64)

Source: BLS/TWC, seasonal and other adjustments by FRB Dallas

http://www.dallasfed.org
Chart 9. Texas Energy Sector Employment

Index, Jan. 2000=100

- Oil and Gas Extraction (Apr=101*)
- Support Activities for Mining (Apr=190*)
- Total Nonfarm Employment (Apr=11,782*)

*Level of employment (in thousands)
Source: BLS/TWC, seasonal and other adjustments by FRB Dallas  http://www.dallasfed.org
Chart 10. Texas Construction Employment

Employment in thousands

Source: BLS/TWC, seasonal and other adjustments by FRB Dallas  http://www.dallasfed.org
Chart 11. Texas Trade, Transportation and Utilities Employment

Index, Jan 2000=100

*Level of employment (in thousands)

Source: BLS/TWC, seasonal and other adjustments by FRB Dallas

http://www.dallasfed.org
Chart 12. Texas Education and Health Employment

Index, Jan. 2000=100

- Health Care and Social Assistance (Apr=1,380*)
- Education Services (Apr=183*)
- Total Nonfarm Employment (Apr=11,782*)

*Level of employment (in thousands)

Source: BLS/TWC, seasonal and other adjustments by FRB Dallas

http://www.dallasfed.org
Chart 13. Texas Private, State and Local Education Employment

Index, Jan. 2000=100

*Level of employment (in thousands)
Source: BLS/TWC, seasonal and other adjustments by FRB Dallas
http://www.dallasfed.org
Chart 14. Texas High Tech Manufacturing Employment
(Change in Employment)

Thousands, SA

Source: BLS/TWC, seasonal and other adjustments by FRB Dallas
http://www.dallasfed.org
Chart 15. Texas High Tech Manufacturing Employment

Index, Jan. 1990=100

- Red: Semiconductor & Oth. Electronic Components (Apr=39*)
- Green: Computers and Peripheral Equipment (Apr=19*)
- Blue: Communications Equipment (Apr=11*)
- Black: Total Nonfarm Employment (Apr=11,782*)

*Level of employment (in thousands)
Source: BLS/TWC, seasonal and other adjustments by FRB Dallas  http://www.dallasfed.org
**The January 2006 drop in ISPs, search portals, and data processing is due to changes in NAICS codes.

*Level of employment (in thousands)

Source: BLS/TWC, seasonal and other adjustments by FRB Dallas

http://www.dallasfed.org
Chart 17. Texas Major Metro Area Employment

Index, Jan. 2002=100

*Level of employment (in thousands)
Source: BLS/TWC, seasonal and other adjustments by FRB Dallas
http://www.dallasfed.org
Chart 18. Texas Border Employment
SA by FRB Dallas. Monthly Changes.

May 2014 - April 2015

1-month % change, SAAR

Brownsville (Apr=3.51)
Laredo (Apr=6.14)
Border (Apr=1.86)
El Paso (Apr=3.3)
McAllen (Apr=-2.42)

Source: BLS/TWC, seasonal and other adjustments by FRB Dallas
http://www.dallasfed.org
Chart 19. Texas Major Metro Area Unemployment Rates

Source: BLS, seasonal adjustment by FRB Dallas

http://www.dallasfed.org
Chart 21. Texas Major Metro Area Business-Cycle Indexes

Index, Jan. 1990=100

- Austin (Apr=458.5)
- Dallas (Apr=264.3)
- Ft. Worth (Apr=229.9)
- Houston (Apr=266.4)
- San Antonio (Apr=258.1)
- Texas (Apr=194.8)

Source: FRB Dallas

http://www.dallasfed.org
Chart 23. Energy Prices and Texas Rig Count

Rig count, weekly

Nominal price, $ weekly

TX rig count (22-May=373)
Oil price (22-May=59.23)
Natural gas price (22-May=2.98)

* Natural gas price is multiplied by 10
http://www.dallasfed.org
Chart 24. Texas Construction Contract Values

Index Jan. 1990=100
real $, 5MMA, SA

- Residential (Apr= 351)
- Nonresidential (Apr= 172)
- Nonbuilding (Apr= 719)

Chart 25. Texas Residential Permits and Mortgage Rate

Mortgage rate, percent

- 30-yr mortgage rate (Apr=4)
- Single family permits (Apr=8,721)
- Multifamily permits (Apr=5,457)

Number of permits, 5MMA, SA

Source: Bureau of the Census

http://www.dallasfed.org
Chart 26. Real Median House Prices in Texas and the U.S.

Real $, 5MMA, SA

Sources: MLS; seasonal and other adjustments by FRB Dallas  
http://www.dallasfed.org
Chart 27. Real Median House Price Changes in Texas, by Metro

Index, Jan. 1991=100, 5MMA, real $, SA

- Austin (Apr=$253,800)
- Houston (Apr=$206,251)
- San Antonio (Apr=$188,229)
- Texas (Apr=$193,661)
- Dallas (Apr=$223,121)
- Fort Worth (Apr=$154,081)

Sources: MLS; seasonal and other adjustments by FRB Dallas

http://www.dallasfed.org
Chart 28. Exports from Texas and Rest of U.S.

Index, Jan. 2000=100
real $, SA

- Texas (Mar= $16.9*)
- U.S. minus Texas (Mar= $83.9*)

*Billions of 2000 dollars.
Source: Census Bureau and Wisetrade, seasonal and other adjustments by FRB Dallas
http://www.dallasfed.org
Chart 29. Texas Exports by Region

Index, Q1 1997 =100, real $, SA

* Latin America excluding Mexico;  ** Asia excluding China

Chart 30. Texas Exports by Industry

Index, Q1 1997=100, real $, SA

Source: World Institute for Strategic Economic Research, FRB Dallas  
http://www.dallasfed.org
Chart 31. Texas Manufacturing Outlook Survey
Production Index

Index, SA

Source: Federal Reserve Bank of Dallas
http://www.dallasfed.org
Chart 32. Texas Service Sector Outlook Survey Revenue Index

Index, SA

Source: Federal Reserve Bank of Dallas

http://www.dallasfed.org