Regional Slideshow
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Chart 1. Texas Total Nonfarm Employment Monthly Growth

1-month % change, SAAR

Source: BLS/TWC, seasonal and other adjustments by FRB Dallas
http://www.dallasfed.org
Chart 2. Texas and U.S. Unemployment Rate

Percent, SA

Source: BLS

http://www.dallasfed.org
Chart 3. Texas Business-Cycle Index

Month/Month, SAAR

TX recession
Index 1971=100 (Feb=3.99)

Source: FRB Dallas
http://www.dallasfed.org
Chart 4. Change in Texas Leading Index

Net Contributions of Components

3-month change: November to January

Net Change in Texas Leading Index
-3.54

Texas Value of the Dollar
-1.03

U.S. Leading Index
-1.41

Real Oil Price
-1.30

Well Permits
-0.47

New Unemployment Claims
0.31

Texas Stock Index
0.15

Help Wanted Index
0.45

Average Weekly Hours
-0.25

Percent

Source: FRB Dallas
http://www.dallasfed.org
Chart 5. Texas Total Nonfarm Employment Quarterly Growth

1-quarter % change, SAAR

Source: BLS/TWC, seasonal and other adjustments by FRB Dallas  http://www.dallasfed.org
Chart 6. Texas Government and Private Nonfarm Employment

Index, Jan. 2000=100

- Red line: Total Government Employment (Feb=1,836*)
- Blue line: Total Private Nonfarm Employment (Feb=9,927*)
- Black line: Total Nonfarm Employment (Feb=11,763*)

*Level of employment (in thousands)

Source: BLS/TWC, seasonal and other adjustments by FRB Dallas  
http://www.dallasfed.org
Chart 7. Texas Goods and Services Producing Employment

Year-over-year % change

Goods Producing (Feb=1,877*)
Services Producing (Feb=9,887*)

*Level of employment (in thousands)
Source: BLS/TWC, seasonal and other adjustments by FRB Dallas  http://www.dallasfed.org
Chart 8. Texas Employment by Industry
NAICS Super Sectors
Monthly Growth. SA by FRB Dallas
March 2014 - February 2015

1-month % change, SAAR

- Natural Resources & Mining (Feb=-7.99)
- Construction (Feb=1.07)
- Trade, Transp & Utilities (Feb=5.75)
- Manufacturing (Feb=-9.39)
- Professional & Business Svc (Feb=-2.1)
- Financial Activities (Feb=2.03)
- Leisure & Hospitality (Feb=8.36)
- Information (Feb=-3.99)
- Educational & Health Services (Feb=2.66)
- Government (Feb=0.33)

Source: BLS/TWC, seasonal and other adjustments by FRB Dallas  
http://www.dallasfed.org
Chart 9. Texas Energy Sector Employment

Index, Jan. 2000=100

*Level of employment (in thousands)
Source: BLS/TWC, seasonal and other adjustments by FRB Dallas  
http://www.dallasfed.org
Chart 11. Texas Trade, Transportation and Utilities Employment

Index, Jan 2000=100

*Level of employment (in thousands)

Source: BLS/TWC, seasonal and other adjustments by FRB Dallas                http://www.dallasfed.org
Chart 12. Texas Education and Health Employment

Index, Jan. 2000=100

*Level of employment (in thousands)

Source: BLS/TWC, seasonal and other adjustments by FRB Dallas

http://www.dallasfed.org
Chart 13. Texas Private, State and Local Education Employment

Index, Jan. 2000=100

- Private Education Services (Feb=183*)
- State Government Education (Feb=191*)
- Local Government Education (Feb=833*)
- Total Nonfarm Employment (Feb=11,763*)

*Level of employment (in thousands)
Source: BLS/TWC, seasonal and other adjustments by FRB Dallas
http://www.dallasfed.org
Chart 14. Texas High Tech Manufacturing Employment (Change in Employment)

Thousands, SA

Source: BLS/TWC, seasonal and other adjustments by FRB Dallas http://www.dallasfed.org
Chart 15. Texas High Tech Manufacturing Employment

Index, Jan. 1990=100

- Red line: Semiconductor & Oth. Electronic Components (Feb=40*)
- Green line: Computers and Peripheral Equipment (Feb=19*)
- Blue line: Communications Equipment (Feb=11*)
- Black line: Total Nonfarm Employment (Feb=11,763*)

*Level of employment (in thousands)
Source: BLS/TWC, seasonal and other adjustments by FRB Dallas
http://www.dallasfed.org
Chart 16. Texas High Tech Services Employment

Index, Jan. 1990=100

**The January 2006 drop in ISPs, search portals, and data processing is due to changes in NAICS codes.

*Level of employment (in thousands)

Source: BLS/TWC, seasonal and other adjustments by FRB Dallas

http://www.dallasfed.org
Chart 17. Texas Major Metro Area Employment

Index, Jan. 2002=100

*Level of employment (in thousands)
Source: BLS/TWC, seasonal and other adjustments by FRB Dallas http://www.dallasfed.org
Chart 18. Texas Border Employment
SA by FRB Dallas. Monthly Changes.

March 2014 - February 2015

1-month % change, SAAR

- Brownsville (Feb=6.3)
- El Paso (Feb=2.05)
- Laredo (Feb=4.97)
- McAllen (Feb=3.49)
- Border (Feb=3.62)

Source: BLS/TWC, seasonal and other adjustments by FRB Dallas  http://www.dallasfed.org
Chart 20. Texas Metro Business-Cycle Indexes  
February 2015

Source: FRB Dallas  
http://www.dallasfed.org
Chart 21. Texas Major Metro Area Business-Cycle Indexes

Index, Jan. 1990=100

- Austin (Feb=448.4)
- Dallas (Feb=262.9)
- Ft. Worth (Feb=227.6)
- Houston (Feb=264.7)
- San Antonio (Feb=254.7)
- Texas (Feb=194.2)

Source: FRB Dallas

http://www.dallasfed.org
Chart 23. Energy Prices and Texas Rig Count

Rig count, weekly

Nominal price, $ weekly

- TX rig count (27-Mar=462)
- Oil price (27-Mar=48.79)
- Natural gas price (27-Mar=2.71)

* Natural gas price is multiplied by 10


http://www.dallasfed.org
Chart 24. Texas Construction Contract Values

Index Jan. 1990=100
real $, 5MMA, SA

Chart 25. Texas Residential Permits and Mortgage Rate

Mortgage rate, percent

- 30-yr mortgage rate (Mar=4)
- Single family permits (Feb=8,477)
- Multifamily permits (Feb=5,357)

Number of permits, 5MMA, SA

Source: Bureau of the Census

http://www.dallasfed.org
Chart 26. Real Median House Prices in Texas and the U.S.

Sources: MLS; seasonal and other adjustments by FRB Dallas

http://www.dallasfed.org
Chart 27. Real Median House Price Changes in Texas, by Metro

Index, Jan. 1991=100, 5MMA, real $, SA

Sources: MLS; seasonal and other adjustments by FRB Dallas

http://www.dallasfed.org
Chart 28. Exports from Texas and Rest of U.S.

Index, Jan. 2000=100
real $, SA

- Texas (Jan= $16.7*)
- U.S. minus Texas (Jan= $86.3*)

*Billions of 2000 dollars.
Source: Census Bureau and Wisertrade, seasonal and other adjustments by FRB Dallas
http://www.dallasfed.org
Chart 29. Texas Exports by Region

Index, Q1 1997 = 100, real $, SA

Source: World Institute for Strategic Economic Research, FRB Dallas
http://www.dallasfed.org

* Latin America excluding Mexico; ** Asia excluding China
Chart 30. Texas Exports by Industry

Index, Q1 1997=100, real $, SA

Source: World Institute for Strategic Economic Research, FRB Dallas
http://www.dallasfed.org
Chart 31. Texas Manufacturing Outlook Survey
Production Index

Source: Federal Reserve Bank of Dallas
http://www.dallasfed.org