

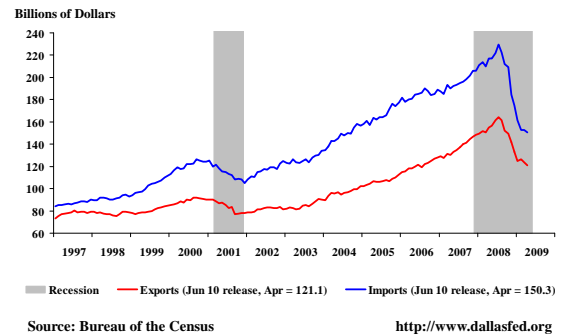


INTERNATIONAL INFLUENCES

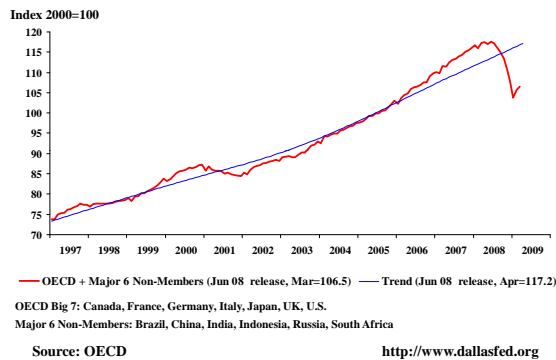
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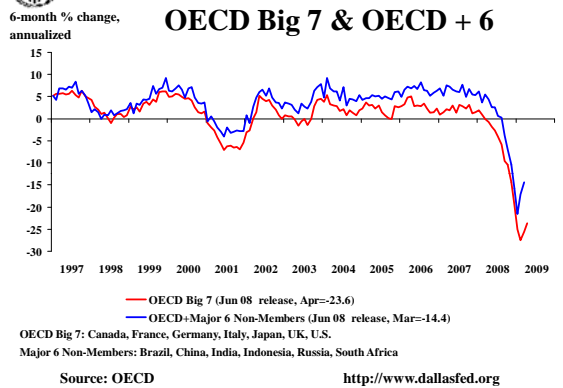
U.S. Imports and Exports



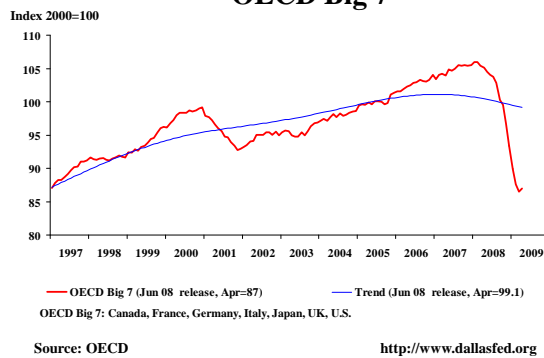
Industrial Production & Trend OECD + 6



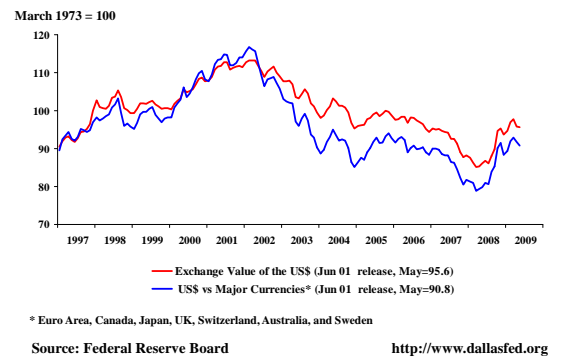
Industrial Production: OECD Big 7 & OECD + 6



Industrial Production & Trend OECD Big 7



Real Value of the Dollar



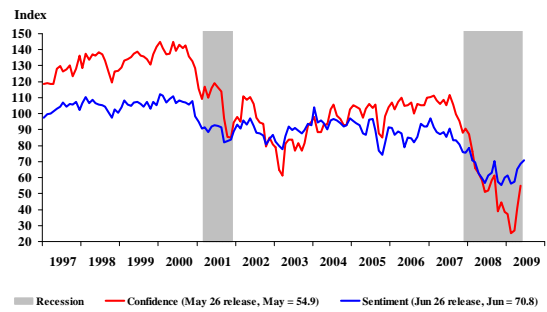


DOMESTIC ECONOMIC ACTIVITY

<http://www.dallasfed.org>



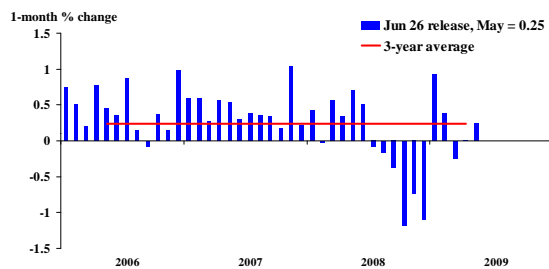
Consumer Confidence/Sentiment



Consumer Sentiment: Survey of Consumers, Survey Research Center, U. of Michigan
Consumer Confidence: The Conference Board <http://www.dallasfed.org>



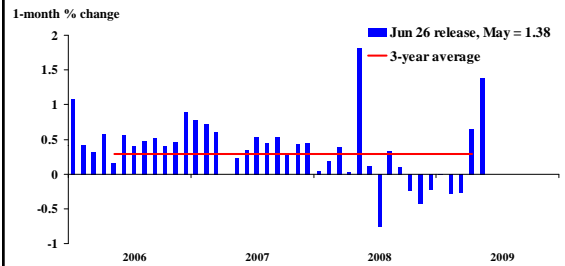
Nominal Personal Consumption Expenditures



Source: Bureau of Economic Analysis <http://www.dallasfed.org>



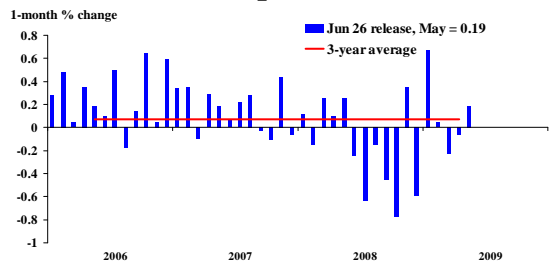
Personal Income



Source: Bureau of Economic Analysis <http://www.dallasfed.org>



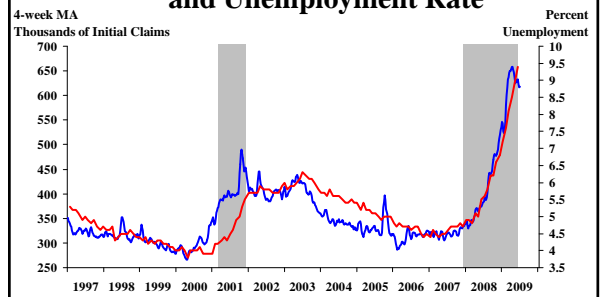
Real Personal Consumption Expenditures



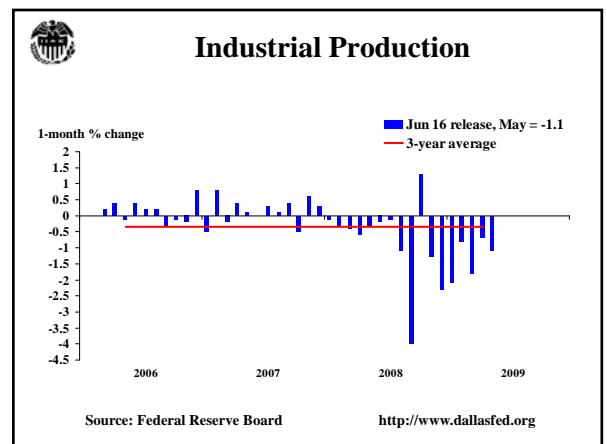
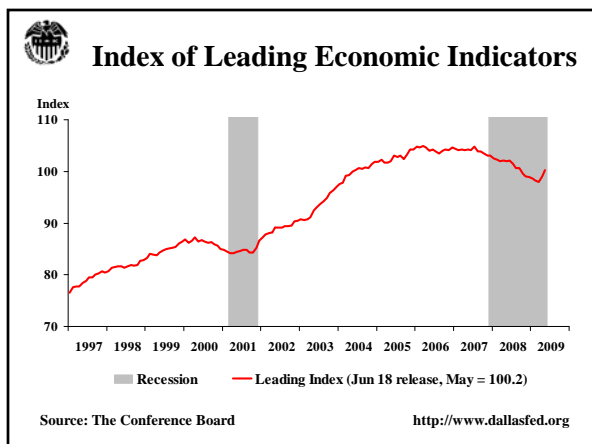
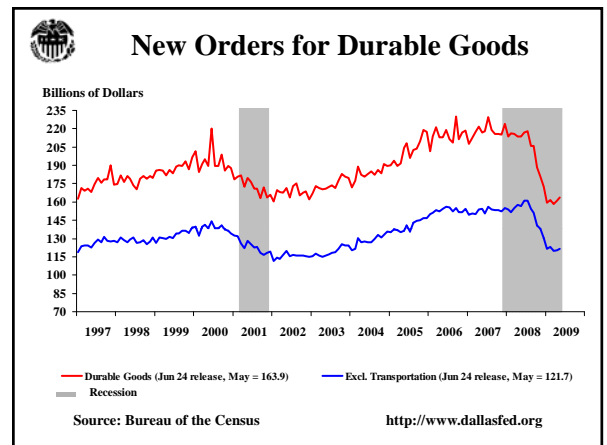
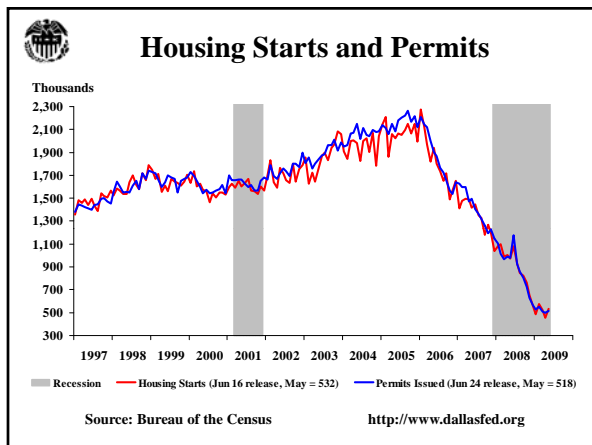
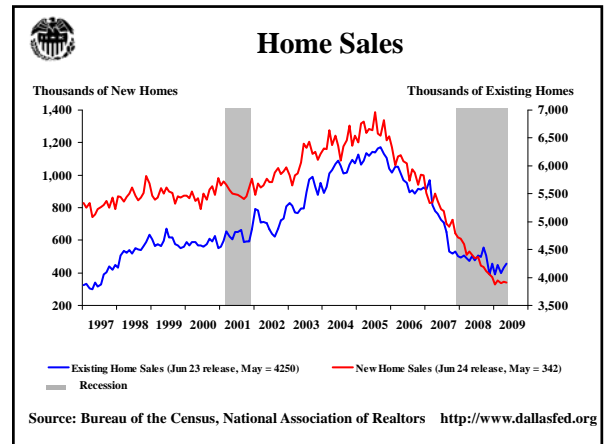
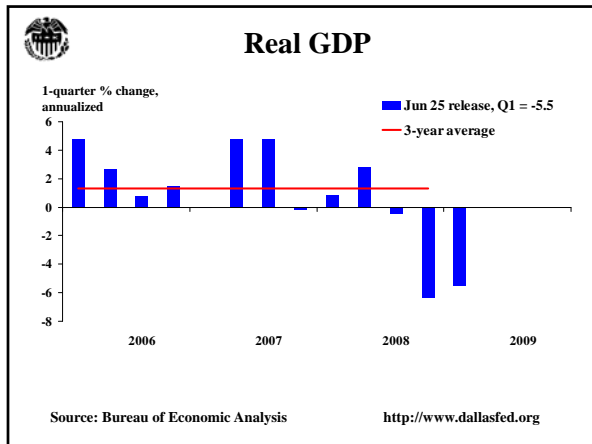
Source: Bureau of Economic Analysis <http://www.dallasfed.org>

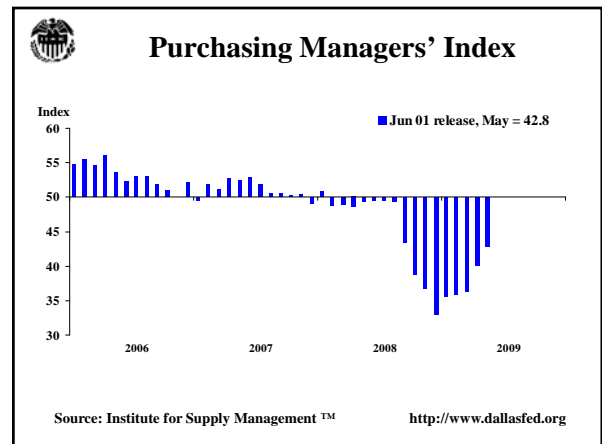
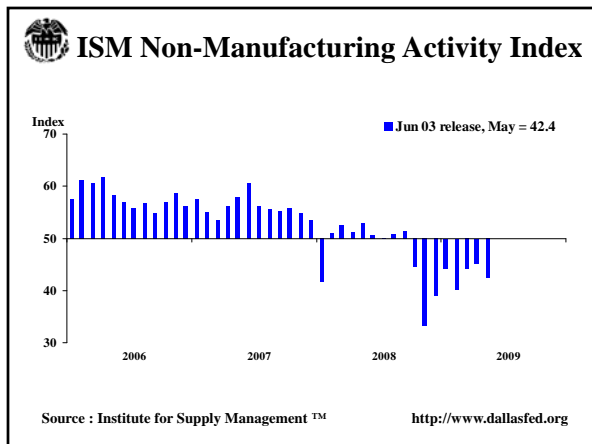
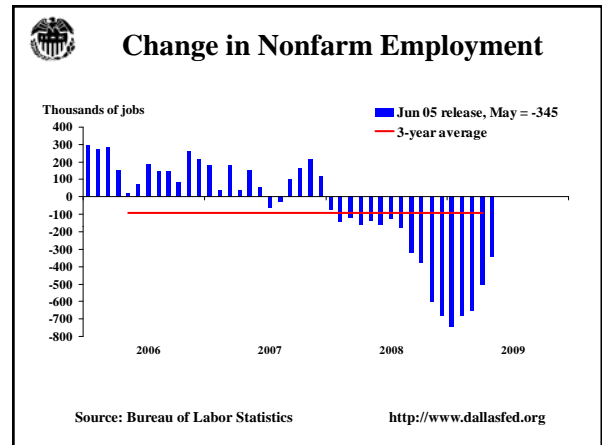
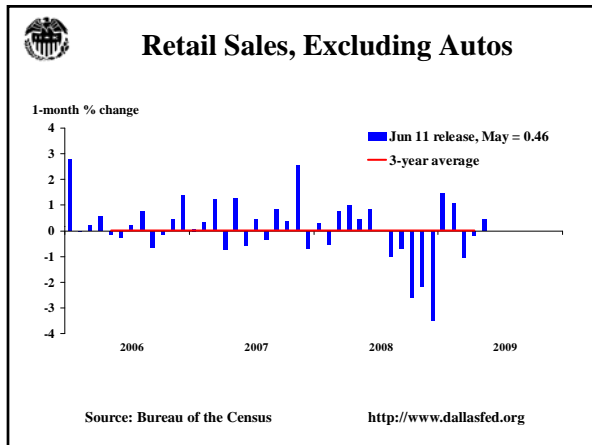
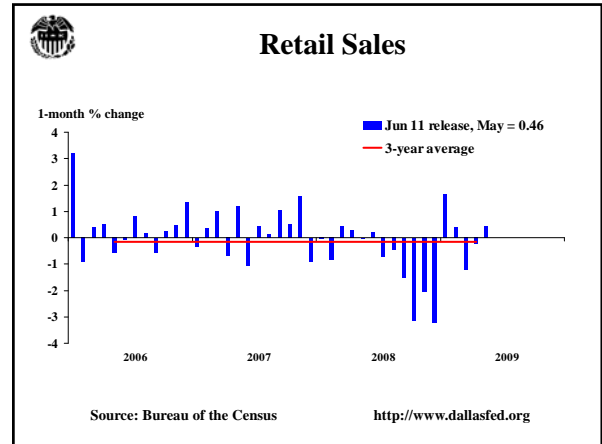
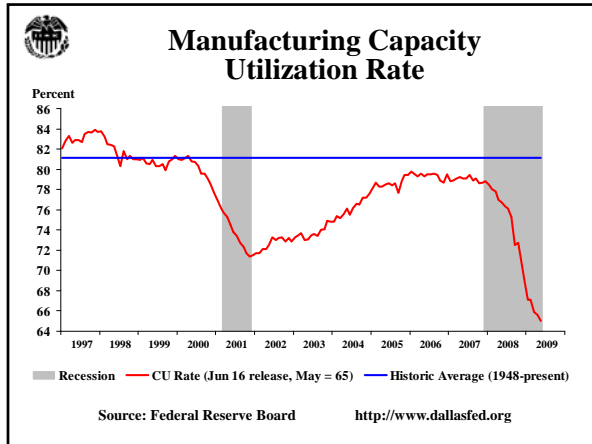


Initial Claims for Unemployment and Unemployment Rate



Source: Bureau of Labor Statistics, Department of Labor <http://www.dallasfed.org>





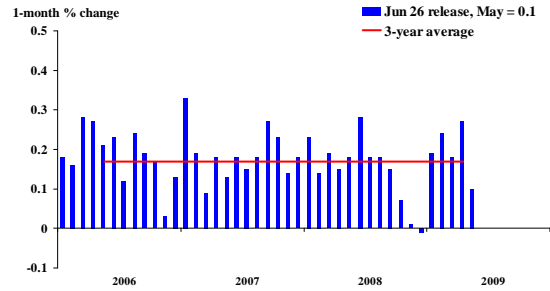


WAGES AND PRICES

<http://www.dallasfed.org>



Core PCE Price Index

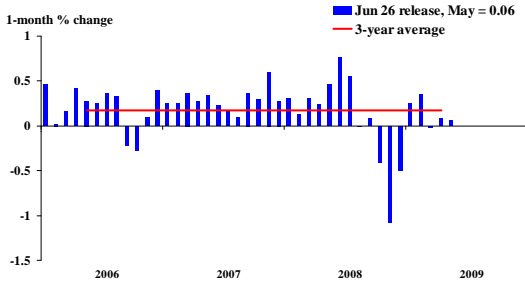


Source: Bureau of Economic Analysis

<http://www.dallasfed.org>



PCE Price Index

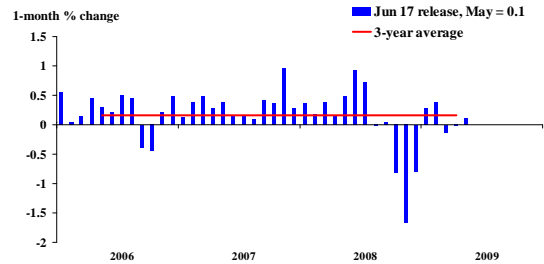


Source: Bureau of Economic Analysis

<http://www.dallasfed.org>



Consumer Price Index

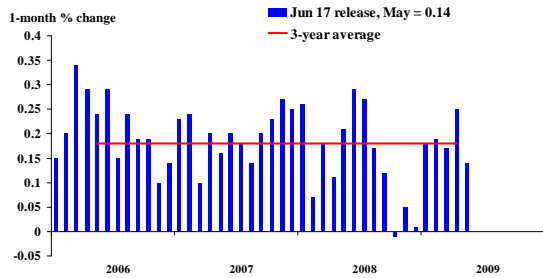


Source: Bureau of Labor Statistics

<http://www.dallasfed.org>



Core Consumer Price Index

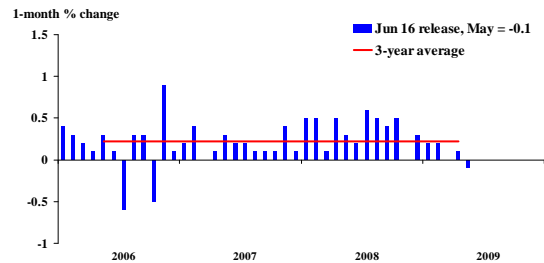


Source: Bureau of Labor Statistics

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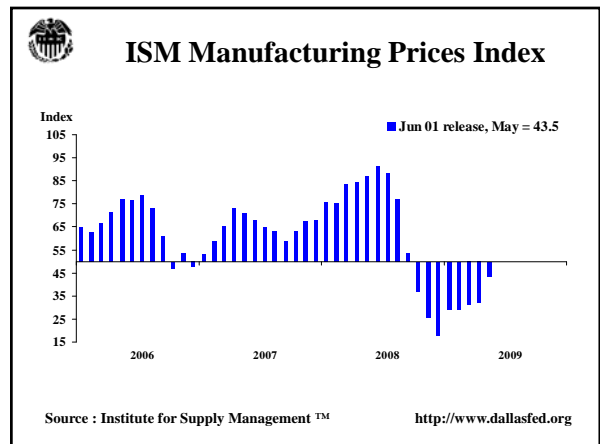
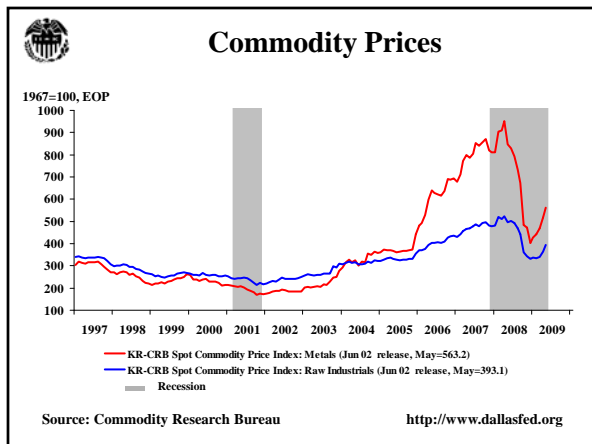
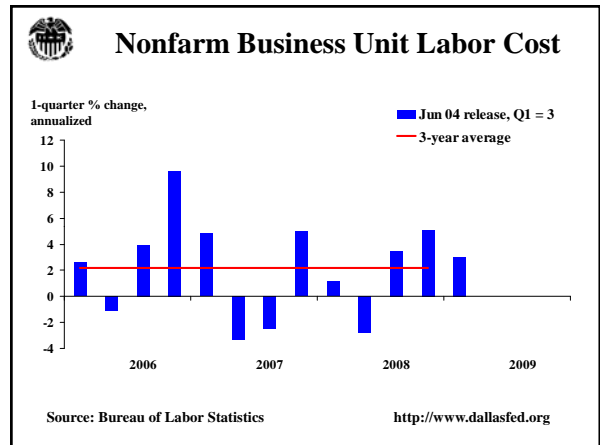
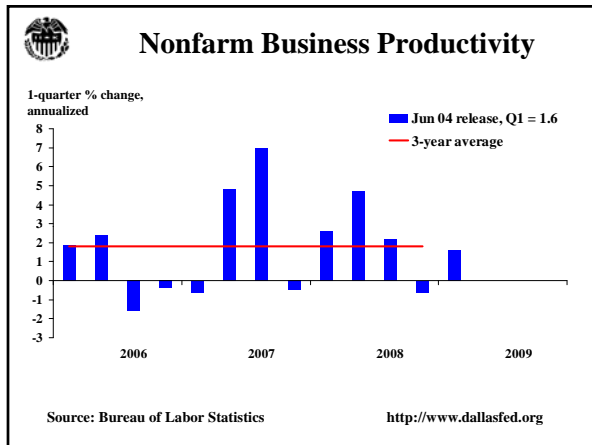
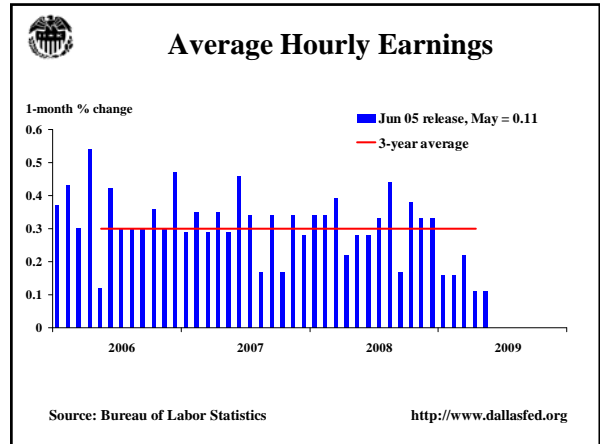
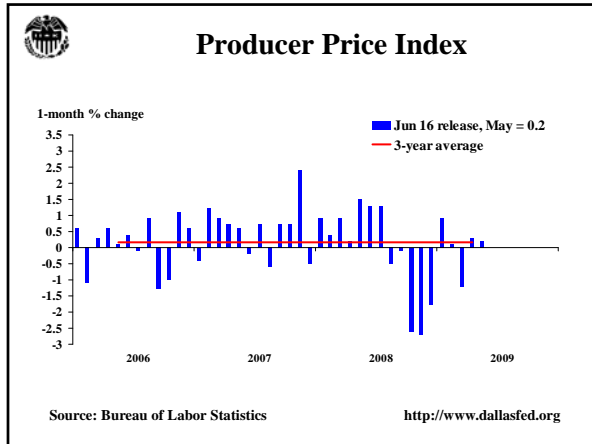


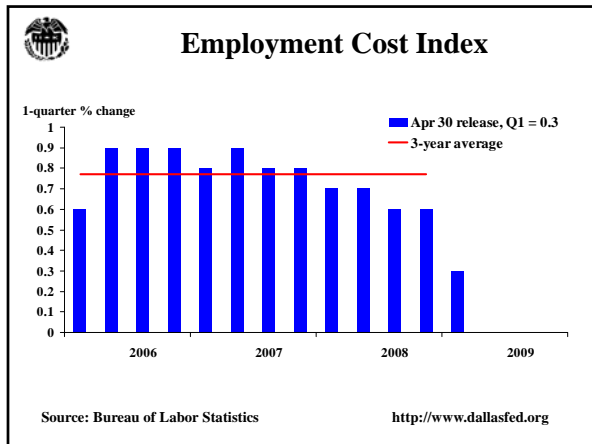
Core Producer Price Index



Source: Bureau of Labor Statistics

<http://www.dallasfed.org>





FINANCIAL-SECTOR DEVELOPMENTS

<http://www.dallasfed.org>

