



Mario Hernandez
Director
Regulatory Reports

FEDERAL RESERVE BANK
OF DALLAS

2200 N. PEARL ST.
DALLAS, TX 75201-2272

October 2, 2009

To the Officers in Charge of Respondent U.S. Branches and Agencies of Foreign Banks:

The reporting forms and instructions for the Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks (FFIEC 002) and the Report of Assets and Liabilities of a Non-U.S. Branch that is Managed or Controlled by a U.S. Branch or Agency of a Foreign (Non-U.S.) Bank (FFIEC 002S) that are to be used for the September 30, 2009, report date are now available. There are no changes to the FFIEC 002 or FFIEC 002S reporting forms or instructions for the September 30, 2009, report date. The due date for both reports is Friday October 30, 2009.

Copies of the FFIEC 002 and FFIEC 002S reporting forms and instructions are available on the FFIEC public website at www.ffiec.gov/ffiec_report_forms.htm. Your cooperation is greatly appreciated. Questions regarding these reports may be directed to Maria DeSantiago at (214) 922-6312, Kedra Lilly at (214) 922-6321, or Claudia Martinez at (214) 922-6313.

Sincerely,

Mario Hernandez

Statistics Department